

MARKET ROUNDUP

27 Jan, 2025



KSE-100 closes at 113,520 down 1,360 points

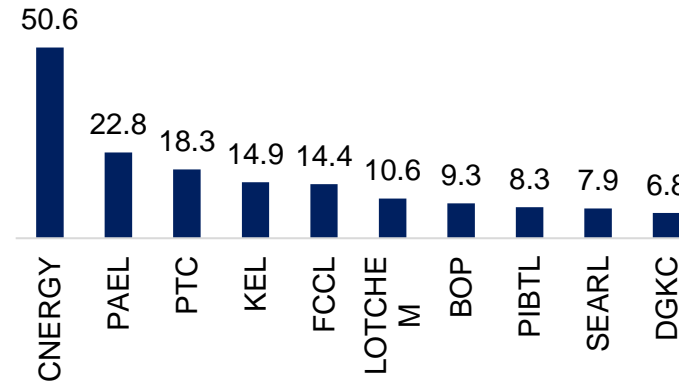
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,520 **-1.18%** 69,974 **-1.34%** 35,651 **-1.31%** 170,845 **-1.99%**

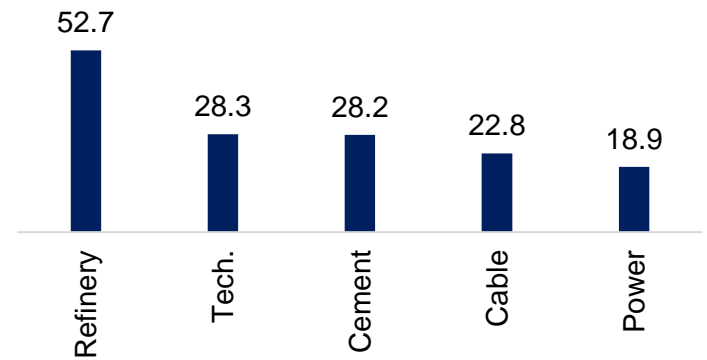
- The equity market initially opened on a positive note but was unable to maintain its momentum. The KSE-100 Index fluctuated between a low of 113,482 points and a high of 115,597 points, eventually closing at 113,520 points, reflecting a decline of 1,360 points. The total trading volume reached 231 million shares, with a turnover value of PKR 17.2 billion.
- Key detractors from the index included MARI (-8.2%, -375 points), ENGROH (-2%, -145 points), PSO (-3.8%, -100 points), HUBC (-2.1%, -86 points), and PPL (-2%, -77 points). CENERGY and PAEL led the volume charts, with 50.5 million and 22.8 million shares traded, respectively.
- Profit-taking was observed across sectors such as E&Ps, Power, Cement, and OMCs, while Banks also faced selling pressure. On the other hand, a positive trend was seen in the Fertilizers and Technology sectors.
- The market traded with lower volumes and remained in the red. The MPC has announced its decision to cut the policy rate by 100 bps which is aligned with market expectations. Looking ahead, the market is likely to adjust as financial results, expected to be positive for most sectors, are released. However, volatility is expected to persist, so investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on potential opportunities.

Sales Desk
Alpha Capital

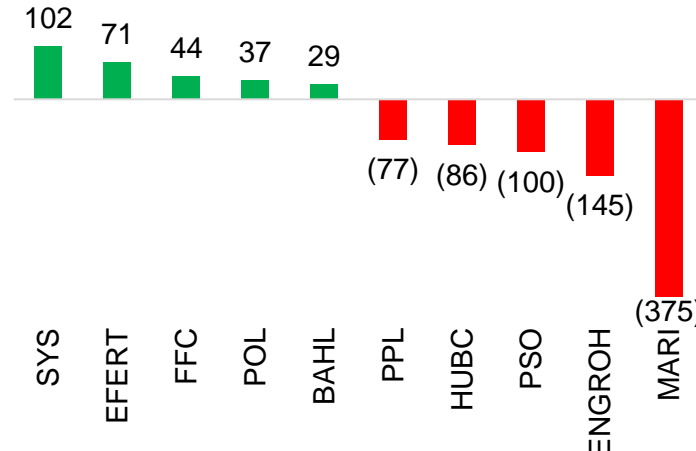
Most Active Stocks (Vol. mn shares)



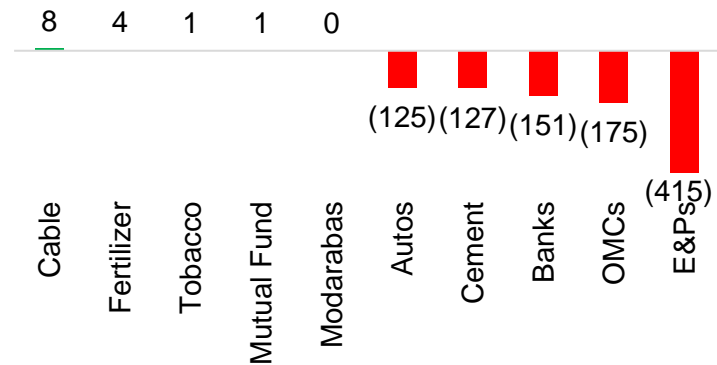
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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